Directory Manager Quick Guide

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Directory Manager Overview

- The Directory Manager (DM) application is used today in the State Department of Education (SDE) to manage organizations/schools, grant access to users for various applications, and provide reports within the districts.
- The Office of Early Childhood (OEC) will use DM to manage access to the Early Childhood Information System (ECIS) application for community and district facilities funded by OEC.
- Access to DM will be given to the Facility Administrator within an OEC facility (ies) who is responsible for managing facility information, assigning, and managing ECIS users and their roles.
- The Facility Administrator will be assigned a DM OEC Site Security Manager role to give access to ECIS for their staff.
- The DM OEC Site Security Manager will not be able to edit their profile in DM. Any changes will have to be called into the OEC ECIS Help Desk. (860) 713-6681

Accessing Directory Manager and Logging in

- Directory Manager is available from the Connecticut State Department of Education (CSDE) portal. The link for logging in is: <u>https://csde.ct.gov/</u>. Users that have access to SDE applications will use the same log in to access DM.
- On the Application Selection page, select **Directory Manager** from the Applications dropdown menu and click **Continue**.



Searching for an Organization/Facility

Directory Manager can be used to search for specific facilities in OEC.

Standard Search for Organizations

- 1. Select the "Organizations" tab in the left hand navigation menu to open the "View My Organization" screen.
- 2. Select "Search All Organizations", and then click "Go" to open the search.

Connecticut S	CTICUT State	My Profile My Applications Logout Welcome: Suzenne Swan Last Logond In: 9/22/2015 10:57:23 AM Version: Drectory Manager (V3.0)	
Directory	Directory + Organizations		
Organizations 🤠	View My Organization		
Reports	Do you want to: * Search all Organiza	tions Ocreate an Organizati	on Go 📥
Users	Out of State O In State S All		
	Organization Name ♠	Organization Type ♦	Organization Code ¥
	1st Time Expelled Students	Generic	9990899
	4-H Education Center at Averfarm	Non-profit Organizations	6110071
	A Child's World	Community Pre-K	0150141
	A. Baldwin Middle School	Public Schools	0600711
	A. I. Prince Technical High School	CT Technical High Schools	9001516
	A. W. Cox School	Public Schools	0600611
	A. Ward Spaulding School	Public Schools	1390411
	A.C.E.S. Educational Center for the Arts - Part Time	Program	2449900
	A.R.T.S. Academy	Program	1489011
	ABA Autism Program	Program	1040411
		12345678910	
	ABCD	FGHIJKLMNOPQRSTU	V W X Y Z All

The organization "Search" page Displays.

Organization Search Standard Search retu	ħ					
Standard Search retu						
	ms open schools only. Use Adv	ranced !	learch to find closed or inact	ive Organizatio	es.	
Wildcards (*) are allo	wed in partial code and name s	earches				
				Standard Sea	irch Advanced S	earch
Organization Group	Organization Type		District	Schoo	łs –	
Select Group •	Select District Type	٠	Select Dist	 -Sele 	ct School	•
Organization Code	Organization Name 🦛		Records Per Page			
			10 *			
		Search	Reset			
	Organization Group	Organization Creep Organization Type -delete Granpa / -delete Guintel Type- Organization Code Organization Name	Organization Group Organization Type Select Oracy	Organization Group Organization Type DistrictSelect Onrac—Select District Type	Corganization Group Organization Type District School Corganization Code Organization Name Corganization Code Organization Name Corganization Code Organization Name Code Organization Name	Organization Group Organization Type District Schools Select Orungo Select Orungo Select Schools Organization Code Organization Name Select Schools 10 Beacth Reacth

- a) Enter data in one or more search fields. Search by any of the data in the following table.
- b) Type an asterisk (*) to perform a wildcard search to allow partial code and name searches.

Search Field	Description
Organization Group	Public/Non-public
Organization Type	If group is Public, Organization Types would be Public Schools, Program, Regional Schools If Non-Public is selected, Community Pre-K or Non-Public group would be selected.
District	The District to which the organization belongs
Schools	Schools within the selected district
Organization Name	The name of the Organization you are searching for.
Organization Code	The organization's code which is a combination of reporting district, school code and facility code.
Records Per Page	The number of users that the system should display per page of search results. This field helps you view large numbers of search results generated by wildcard searches.

3. Click "Search". The system displays the results of your search at the bottom of the page.

tory	Directory + Organiz	ations + Search						
15	Organization Sear	ch						
	Standard Search rete Wildcards (*) are allo	irns open schools onl wed in partial code ar	y. Use Advanced S nd name searches	iearch to find c	iosed or in acti	ie Orga	nizations.	
	Organization Group	Ormanization Type		District		Stand	ard Search A	Advanced Seard
	Non-Public *	Community Pre-K	•	Select Dist-		•	Select Scho	vol •
	Organization Code	Organization Nam	e	Records Per	Page			
				10 *				
	Search Results	46						Excel CSV
	Organization A	On	ganization Type	¥	Code ¥			
						Pai	rent Org ¥	Status ¥
	A Child's World	Cor	nmunity Pre-K		0150141	Cor Sta Dep Edu	necticut te sartment of cation	Status ¥ School Open
	A Child's World	Cor	mmunity Pre-K n-Public Group		0150141	Cor Sta Dej Edi Cor Sta Dej Edi	rent Org V mecticut te partment of inaction inacticut te partment of inaction	Status ¥ School Open School Open
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Advanced Search for Organizations

An advanced search gives you access to additional search options; including "closed/inactive organizations."

- 1. Select "Organizations" from the left-hand menu to open the "View My Organization" page.
- 2. Then select "Search all Organizations"
- 3. From the Search page select "Advance Search"

Directory	Directory + Organizations + Search		
Organizations	Organization Search		
Reports	Standard Search returns open schools only. U	Jse Advanced Search to find closed or i	nactive Organizations.
Users	Wildcards (*) are allowed in partial code and	name searches.	л
			Standard Search Advanced Search
	Organization Group Organization Type	District	Schools
	Select Group Select District Type	 Select Dist 	Select School
	Organization Code Organization Name	Records Per Page	
		10 *	
		Search Reset	

The "Advanced Search" form displays which allow you to fill in detailed information to find the organization you are searching for. The Advanced search options include:

- Operating Status
- Is it Out of State
- Town
- Magnet School
- Grades.

Connecticut	Zetion State Department of Educa	DUCATION		Welcome: Suzanne Swan Welcome: Suzanne Swan H Longewil In: 9/22/2015 10:57:23 AM Version: Directory Manager (V3.0
Directory	Directory • Organiz	ations + Search		
Organizations	Organization Sear	ch		
loports Jsers	Standard Search retu Wildcards (*) are allo	ims open schools only. Use Advance wed in partial code and name search	d Search to find closed or ina nes.	ctive Organizations. Standard Search Advanced Sea
	Organization Group	Organization Type	District	Schools
	Select Group *	Select District Type	Select Dist	Select School
	Organization Code	Organization Name	Operating Status	Is Out of State
	Town -Select Town- Grades Fre-Kindergarten Kindergarten Ext Grade 4 Grade 4	Magnet School Status Approved Pull Time App Kindergarten ended-day Grade 1 Grade 5	Solid Status Added Changed Agency rowe Future School New School Cosed School Inactive School Inactive School Inactive School Cosed	Records Per Page 10 Kindergarten Full-day Grade 3 Grade 7
	Grade 6 Grade 12	Grade 9	Grade 10	Check All Cloar All

Note: If you do not find your organization through the advanced search, or have a new organization, you must contact the ECIS OEC Help Desk (860) 713-6681 to get the new organization created.

Edit an Organization/Facility

You can change contact and administrative details in your facility (ies).

- 1. Select the "Organizations" from the left-hand menu to open the "Organizations page".
- 2. Click the "Search all Organizations" radio button and then click "Go" to search for your organization.
- 3. Select your Organization.
- 4. Click "Edit" on the bottom of the screen.

view Organization Infor	nation			_
Organization Type Community Pre-K	Organization Name A Child's World	Organization Group Non-Public	Organization Code 0150141	
Reporting Organization	Phone 203-330-0801	Extension	Fax 203-000-0000	
Town Bridgeport	Website			
Physical Address				
Mailing Address				- 6
Mailing Address				9
Mailing Address Categories				9
Mailing Address Categories Organization's Users				9
Mailing Address Categories Organization's Users Applications Assigned To	this organization			9
Mailing Address Categories Organization's Users Applications Assigned To Effective Dates	this organization			9
Mailing Address Categories Organization's Users Applications Assigned To Effective Dates Grades Offered	this organization			3
Mailing Address Categories Organization's Users Applications Assigned To Effective Dates Grades Offered Comments/Notes	this organization			

5. The Edit Organization information page displays.

Edit Organization Inform	ation						
							Mandatory Fields
							Organization
organization Type	Керо	ting Organization	•	Organization	Group		Code
Community Pre-K	Cone	ecticut State Depart	• •	Non-Public		۲	0150141
Irganization Name*	Phone*		Extens	ian	Fax		
Child's World	203-330-	0801			20	-000-00	00
	Manager						
Bridgeport Y	Website						
Physical Address							
ddress*	City*		Zip*(#	****)		
245 Fairfield Avenue	Bridgepo	rt 🔻	06605				
Mailing Address							
Same as Physical Address				_			
ddress	City		Zip(##				
245 Fairfield Avenue	Bridgepo	n 🔻	06605				
categories			_		_	_	
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- 6. Add or update information and click "Save".
 - a. System displays the confirmation message, "The changes to the organization have been saved."
- 7. To cancel changes entered, click "Cancel".
- 8. Click "OK" to return to the view my organization screen.

Search for a User

The ECIS Facility Administrator Role allows you to use Directory Manager to search for and view a list of users in your facility (ies), as well as edit user information, create users, unassign and inactivate users.

Standard Search for a User

You can **only** search for specific users within your administrative organization by name, login name, organization, assigned roles, and/or assigned applications.

- 1. Select the "Users" tab in the left hand navigation menu to open the "Search My Users" page.
- 2. From the "Search My Users page", select "Search my users" and then click "Go".

Connecticut	cticut State)N		Hy Profile: Hy Ar Webson Sula Land Lagged In: 3/23 Version: Dee	olisettims (Locard ree Swan 1993 3 : 54:28 PH Sory Manager (V3:0)
Directory	Directory + Search	My Users				
Organizations	Search My Users - 1	Standard Sear	ch			
Reports Users 🍓	Do you want to: 🕤	List my users	Search my users	Create a user	Standard Seam	th Advanced Search
	First Name		Last Name		Login Name	
	Administrative Orga	anization	Application		Role	
	Records Per Page		-Select-		-Select	•
			Search.	Baset		

3. Enter the search criteria in one or more of the search fields. Search by any of the following data:

Search Field	Description
First Name	The user's first name
Last Name	The user's last name
Login Name	The user's Login name
Administrative Organization	The organization with which the
	user is associated
Application	ECIS
Role	The available roles associated
	with the selected application

- 4. Click "Search"
- 5. The results of your search will display at the bottom of the page.

Search Results				
Login 🛠	First Name ₩	Last Name 🖗	Status ¥	Type ¥
McDonaldS1	Susan	McDonald	Active	Secure User
YoungL1	Lynn	Young	Active	Secure User

- 6. Locate the desired user and click on the User ID.
 - Users are sorted by last name in ascending alphabetical order.
 - To sort the list in descending alphabetical order, click the "Last Name" header.
 - The system displays the list in the correct order and updates the arrow in the header to reflect the change.

Do you want to: ① List my users ○ Search my users ○ Create a user						
r ID ¥	First Name 🙊	Last Name ¥	Status ∛	Type ¥		
IgL1	Lynn	Young	Active	Secure User		
maldS1	Susan	McDonald	Active	Secure User		

- You can sort the list by First Name in the same manner.
- You can also select one of the letters of the alphabet below the list to display users whose names begin with that letter.
- Select the "All" link to return to the default view.
- When your search returns results that they span multiple pages, your results will include links to each page. Click the page number to view results on that page.

Advanced Search for a User

An advanced search for a user gives you access to additional search criteria. You can search by a user's status, user type, security or role. Again you can **only** search within your administrative organization for users. The advanced search also allows you to search for inactive users in DM that are within your administrative organization.

1. From the User Search page select the "Advanced Search" link. The Advanced Search form displays.

Search My Users - Advance	d Search		
Do you want to: O List my	users Search my users	Create a user Go Stand	lard Search Advanced Search
First Name	Last Name	Login Name	Email
Status	User Type		
-Select V	Select V]	
Administrative Organization	n Security Organization	Application	Role
-Select V	Select V	-Select V	Select ¥
Records Per Page			
	Search	Reset	

Enter desired search criteria in one or more of the search fields. You can search by full or partial information, such as the first several letters of a name and an asterisk (*) to perform a wildcard search which will show all users with the partial name.

Creating a New ECIS User

The Facility Administrator role allows you to create new users to allow them access to ECIS.

- 1. Select "Users" from the left hand navigation menu.
- 2. The "Search My Users" page appears.
- 3. Click on "Create a user" and then click "Go".

	1						
Directory	Directory + Search My Users						
Organizations	Search My Users - Standard Sear	ch					
Reports	Do you want to: 📀 List my users 🔍 Search my users 🔍 Create a user 🛛 🌀 Standard Search Advanced Search						
Users 🦛	<u>û</u>						
	First Name	Last Name	Login Name				
	Administrative Organization	Application	Role				
	Select	Select V	Select 🔻				
	Records Per Page						
	10 *						
		Search Reset					

- 4. The User Information page Displays
- 5. After "Which type of user do you want to create?" Select the "Secure" button.
- Enter the information about the new user in the required fields. These fields are "First Name", "Last Name", "Phone Number", "Email Address", and "Administrative Organization". Select Connecticut State Department of Education for the "Administrative Organization".
 - 1. Be sure the "Email Address" is accurate, as this is how the new user will receive their username and password.
- 7. Enter all additional information in the non-required Fields.
- 8. Select "Create".

Organizations	User Information		
Reports			* Mandatory Fields
Users			
	Which type of user do you want to create ?	OPhone Book OSecure	Both
	Salutation First Name*	Middle Initial	Last Name* 🛟 Suffix -Select- •
	Street 1	Street 2	
	City	State	Zip(#####-####)
		Connecticut •	
	Phone* [Ex: xxx-xxx-xxxx]	Extension	Fax [Ex: 100-100-10001]
	Email*		
	Administrative Organization* 🧲		
	-Select-		
	Notes		
	Phone Book User Only		
	Facility* -Soloct-	Position Title*	
	⇒	Create Cancel	

6. A message will appear at the top of the page asking if you if you want to assign a role to the new user.



Assign Role(s)

- 1. Select "Users" from the left-hand navigation menu.
- 2. "Search" for a user

3. "Select" the user you would like assign a role to.

4. Select "edit" at the bottom of the page. The edit user information page appears

- 5. Select "Manage Roles" at the bottom of the page.
- 6. "Manage Roles" page displays.

Directory	Directory + Users + Manage Roles
Organizations	Manage Roles
Reports	* Mandatory Fields
Users	User Name Tom Smith Administrative Organization: Connecticut State Department of Education Atabilable Applications* ECIS State Based District Based * School Based District / Non-Public Group* Connecticut State Department of Education Achida's Work (d) (150141) Achida's Work (d) (150141) Role(s)* To add roles click to highlight the role and then click the Assign Role(s) button. ECIS Facility Administrator ECIS Facility Administrator ECIS Facility Data Reader
	Assigned Roles
	Exit

7. From the "Available Applications" drop down menu, select "ECIS"

8. Choose between "District Based" or "School Based" to view and select the appropriate facility and role for the user.

- a. "District Based"- Facility Group level, access to all facilities within a group or to an individual facility.
 - a) DM Role DM OEC Site Security Manager
 - b)ECIS Roles ECIS Facility Administrator, ECIS Facility Data Entry, and ECIS Facility Data Reader

b. "School Based"- Facility level, access to one facility. Multiple facilities can be assigned to a person, but must be done one at a time.

a) DM Role – DM OEC Site Security Manager b)ECIS Roles -

- 1. ECIS Facility Administrator Able to read/write child, family data and generate reports. This permission level should be considered for program directors.
- 2. ECIS Facility Data Entry Able to read/write child, family data and generate reports. This permission level should be considered for staff responsible for entering children into the ECIS system.
- 3. ECIS Facility Data Reader Able to read only facility, child, family data and generate reports. This permission level may be considered for staff to review data in ECIS.

9. "The Roles" list box updates to display all relevant roles for that organization.

NOTE: If you select "School Based", the page refreshes to display a School Dropdown Menu that allows you to specify a school.

10. Click "Assign Roles"

The Page updates and displays the roles you have selected next to the person's name.



Assigning Funding Types

Once a role has been assigned, funding types can be assigned to the ECIS user. The assignment of funding types allows the user to see only those children in their facility with the assigned funding types.

- 1. Click on the "Edit Funding Source" at the bottom of the Manage Roles screen, where "Add/Remove Funding Source" is located.
- 2. A pop up will appear where one or more sources is selected.

Note: When funding types are not assigned to the user they will have access to all the funding sources shown below.

- 3. Click on "Save"
- 4. The "FS", field in the "Assigned Roles" section will change from 0 to the number of funding types assigned.

NOTE: when the "FS" field shows "0" the user has access to see ALL funding types in ECIS.



List my Users

1. Select "User" from the left-hand navigation menu.

Directory	Directory * Search My Users	
Organizations	Search My Users - Standard Search	
Reports	Do you want to: 🔹 List my users 🛛 Search my users 🖓 Create a user 🛛 🙆 Standard Search Advanced Search	
Users 🛵	Û	+

2. Select "List my users" and click "Go". The page refreshes to display a list of your users.

List My Users						
Do you want to:	List my users O Sear	rch my users 🔍 Crea	ite a user 🛛 😡			
User ID ∛	First Name 🛛	Last Name 🛛	Status ⊗	Type ≫		
12345c	DistWriter	CREC	Active	Secure User		
aamodtc	conrad	aamodt	Active	Secure User		
AaronA	Andrea	Aaron	Active	Secure User		
aaronc	clark	aaron	Active	Secure User		
AaronH	Hank	Aaron	Active	Secure User		
AaronR	Rachel	Aaron	Active	Secure User		
abacherlis	sue	abacherli	Active	Secure User		
AbacherliS1	Sue	Abacherli	Active	Secure User		
abairl	leigha	abair	Active	Secure User		
AbalyanA	Anna	Abalyan	Active	Secure User		
		123456789	<u>10</u>			
	ARCDE			All.		
	ABCDEI	GHIJKLMNOPQ	KSTUVWXYZ)	AII		
		Canaal				

- 3. Locate the desired user in the list.
 - a. You can select one of the letters of the alphabet below the list to display organization types whose names begin with that letter.
 - b. Select the **All** link to return to the default view. If the user list spans multiple pages, the list will include links to each page.
 - c. Click the page number to view users on that page.
- 4. Select the user ID of the user you would like to view. The user information page displays.

Edit an ECIS User

Facility Administrators can use the Edit User page to update information about a user.

NOTE: An ECIS Facility Administrator cannot edit their own profile.

- 1. From the "User Tab" on the left pan, search for the user you would like to edit.
- From the "User List" page or user search results, select the name of the user you would like to edit in their facility. "User Information" screen appears.

3. Click on "Edit"

Directory + Vie	ew User Information			
User Informat	ion			
Current User T	ype: Secure User			
Status	User ID	Create Date	Last Login	
Active	smithst1	9/25/2015		
Salutation	First Name Tom	Middle Initial	Last Name Smiths	Suffix
Street 1		Street 2		
City		State Connecticut	Zip	
Phone 860-713-0000		Extension	Fax	
Email tom.smiths@ct.g	IOV			
Administrative Connecticut Stat	Organization e Department of Education			
Notes				
Phone Book U	se Only			
Bureau/Divisio	n	Position Title	•	
Assigned Roles	i			
Application Na	ame 🖄 🛛 Sec	urity Organization 🛛	Role 🛛	FS
ECIS	A Ch	ild's World	ECIS Facility Data Entry	0
	ABCD	EFGHIJKLMNOPQRSTU	V W X Y Z All	
	👄 (Edit Cancel Reset Pass	word	

4. All fields except User ID, Create Date, and Last Login can be edited.

5. Click on "Save" to save your changes or click on "Manage Roles" to edit the roles that have been assigned to the user.

Directory	Directory + Edit User	Information							
Organizations	User Information								
					Mandatory Fields				
	Correct User Type	Correct User Tone							
	Status* User	ID	Create Date	Last Login					
	Adve • smith	#1	9252015						
	Salutation First	Name*	Middle Toltial	Last Name*	Suffix				
	-Select- • Tom			Smiths	-Select- *				
	Street 1		Street 2						
	City		State	7ie(#####-####)					
			Connectout						
	Phone* (Ex: xxx-xxx	x00x]	Extension	Fax (D: x07-007-0	90 4)				
	101131000								
	treal?								
	tom smiths@ct.gov								
	Administration Opposi	Administrative Convertation 1							
	Connecticut State Depart	ment of Education							
	Notes								
	Phone Book Use Only								
	Durnau / Division		Resilien T	itte					
	-Select-		· Select-	•					
	Assigned Roles								
	Application Name A	Security Orga	sization ¥ R	tole ¥ FS	Unassign				
	ECIS	A Child's World	e	CIS Facility Data Entry 0	Unassign				
		4800660		0.VWY7.48					
		ABCDEFG							
		Man	tel Roles Save	Cancel					
			u v .						

Password Reset

Facility Administrators can reset a user's password from the "View User Information" page.

- 1. Select User tab
- 2. Search for User whose password needs to be changed.
- 3. Select User from search results.
- From the "View User Information" page, click on "Reset Password".

	ition			
Current User	Type: Secure User			
Status	User ID	Create Date	Last Login	
Active	TesterAE	6/11/2015	9/10/2015	
Salutation	First Name ECIS	Middle Initial	Last Name TesterA	Suffix
Street 1		Street 2		
165 Capital Av				
City		State	Zin	
Newington		Connecticut	06106	
Мюли 860-713-4600		Extension	Fax	
Email				
	and .			
ecistestera≣ct				
ecistestera@ct Administrativ Connecticut Str Notes	e Organization ate Department of E	ducation		
ecistestera@ct Administrativ Connecticut Str Notes Phone Book (e Organization ste Department of 5 Use Only	ducation		
ecistestera@ct Administrativ Connecticut Str Notes Phone Book I Bureau/Divisi	e Organization ste Department of E Use Only	lucation Position Title		
ecistestera@ct Administrativ Connecticut Str Notes Phone Book I Boreasi/Divisi Assigned Rol	e Organization ste Department of E Use Only ion ies	ducation Position Title		
ecistesterailiet Administrativ Connecticut Str Notes Phone Book (Bureau/Divisi Assigned Rol Application	e Organization ste Department of E Use Only ion les Name A	turation Position Title Security Organization ₩	Role ¥	FI
costesteraijict Administrativ Cornecticut Str Votes Phone Book I Boreast/Divisi Assigned Rol Application ECIS - BA Ter	e Organization ste Department of E Use Only ion les Name A st	ducation Position Title Security Organization ¥ Connector State Department of Educati	Role ¥ en ECIS OEC System A	Fi

- 5. On the reset Password Page
 - a. Fill in the required fields
 - b. Enter the "New Password"
 - i. welcome1
 - c. Enter in "Confirm New Password"
 - i. welcome1
- 1. Then select "Reset".

Directory	Dentary + Reset Password
Organizations	Reset Password
Reports	* Handatory Fields
Users	
	New Passweed*
	Contras New Password*
	Reset, Cancel
	0

2. The user will be emailed their new password, which they will have the option to change. They should be encouraged to change their password and not to share the password.

Remove Role Access

- 1. Select "Users" on the left hand tab
- 2. Search for the user you would like to remove the role to.
- 3. Select the users "Username". You are brought to the 'User Information" page.
- 4. Select "Edit"
- 5. In the "Assign Roles" list box select "Unassign" for the role you want to remove the user from.

Assigned Roles				
Application Name A	Security Organization ¥	Role 🖗	FS	Unassign
Directory Manager	Connecticut State Department of Education	DM OEC Security Manager		Unassign
ECIS - BA Test	Connecticut State Department of Education	ECIS OEC System Administrator		Unassign
ECIS	Coventry High School	ECIS Facility Data Entry	0	Unassign
	A B C D E F G H I J K L M N O P Q Manage Roles Save	R S T U V W X Y Z All		

6. Select "Save".

Inactivate a User

A user who is no longer associated to the facility they are assigned to must be changed from an Active status to Inactive status. They will be retained in your user list for audit purposes and will not be able to access the system once inactivated.

- 1. On the left hand tab, select the "Users tab".
- 2. Search for the user you would like to "inactivate".
- 3. Click the "Edit" button at the bottom of the page.
- 4. In the "Edit User" Information page, Change the "Status" dropdown to "Inactive".

Current lice	Type O Phone Rook	Coruma O Both		* Mandatory Fields
Status*	User ID	Create Date	Last Login	
Inactive	TesterEE	6/15/2015	7/31/2015	
Salutation	First Name*	Middle Initial	Last Name*	Suffix
Select	 ECIS 		TesterE	Select

5. Select "Save" at the botom of the user information page.