

## Pre Contract Checklist

For all Vendors- Did you complete your agency Vendor form and send by email to OEC?
Are you registered as a Vendor? Did you check that your legal business name on Business.CT.Gov matches your Vendor name on CTsource, and on your W-9 or other business forms?
If your name was different or changed, did you reach out to OEC?
If you are a <u>new Vendor</u> , did you send your W-9 to OEC? (with your Agency Vendor Form?)
Are you registered on CTsource?
<u>For all Vendors</u> Did you upload your W-9, OPM 1, insurance rider, and any other required forms on CTsource?
For all Vendors Did you fill out the workforce analysis in CTsource? Please see slide 29 in the precontract process training slide deck from May 15, 2025 (available on the OEC Early Start Resources Website)
Did you complete an ACH form if you would like direct deposit as payment?
Did you begin the process for approval in your organization if you need board approval for contracts?
Recommended but not required: Does someone at your organization have Vendor access to CORE? If you are registered for Vendor access in CORE, did you send your USER ID to OEC?

Just a reminder — failure to complete the items on your contract or your checklist may delay execution of your contract or your first payment!